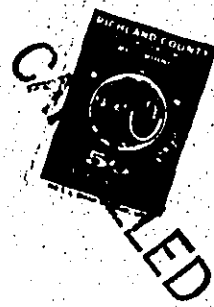


the date of settlement designated by the Tenant, make a principal prepayment on the Secured Notes in an amount equal to the loan value of such Property plus accrued and unpaid interest on the principal amount of the Secured Notes being prepaid to the date of such prepayment, but without premium or penalty.

SECTION 5.02. *Required Prepayments on Terminations under the Lease.* (a) In the event the Tenant shall give notice to the Company of its intent to terminate the Lease as to a Property pursuant to subarticle 6(d) of the Lease, the Company shall, on or before the date of termination designated by the Tenant, make a principal prepayment on the Secured Notes in an amount equal to the loan value of such Property, plus accrued and unpaid interest on the principal amount of the Secured Notes being prepaid to the date of such prepayment, plus a premium equal to the applicable percentage of the principal amount being prepaid set forth below:

- 10 $\frac{5}{8}$ % if termination occurs on or prior to December 29, 1982;
- 4 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1983;
- 4% if termination occurs thereafter but on or prior to December 29, 1984;
- 3 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1985;
- 3% if termination occurs thereafter but on or prior to December 29, 1986;
- 2 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1987;
- 2% if termination occurs thereafter but on or prior to December 29, 1988;
- 1 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1989; or
- 1% if termination occurs after December 29, 1989.



(b) In the event the Tenant shall give notice to the Company of its intent to terminate the Lease as to a Property pursuant to subarticle 11(e) of the Lease, the Company shall, on or before the date of termination designated by the Tenant, make a principal prepayment of the Secured Notes in an amount equal to the loan value of such Property, plus accrued and unpaid interest on the principal amount of the Secured Notes being prepaid to the date of such prepayment, but without premium or penalty.

(c) In the event the Tenant shall give notice to the Company of its intent to terminate the Lease as to a Property pursuant to subarticle 11(f) of the Lease, the Company shall, on or before the date of termination designated by the Tenant, make a principal prepayment of the Secured Notes in an amount equal to the loan value of such Property, plus accrued and unpaid interest on the principal amount of the Secured Notes being prepaid to the date of such prepayment plus a premium equal to the applicable percentage of the principal amount being prepaid set forth below:

- 5% if termination occurs on or prior to December 29, 1982;
- 4 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1983;
- 4% if termination occurs thereafter but on or prior to December 29, 1984;
- 3 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1985;
- 3% if termination occurs thereafter but on or prior to December 29, 1986;
- 2 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1987;
- 2% if termination occurs thereafter but on or prior to December 29, 1988;
- 1 $\frac{1}{2}$ % if termination occurs thereafter but on or prior to December 29, 1989; or
- 1% if termination occurs after December 29, 1989.